

P O Box 838 -- Waxahachie, Texas 75168-0838
Phone: 817-284-4856 Fax: 817-284-9891

INVESTOR APPLICATION

Investor(s) Information: Please print the information exactly as it is to appear on all documentation.

Account Owner Name Social Security Number Date of Birth

Joint Owner Name Social Security Number Date of Birth

Address City State Zip

Daytime phone (include area code) Email Address

Beneficiary Information (payable upon death of **all** owners)

Name Relationship Address

Name Relationship Address

Name Relationship Address

Terms of Certificate: Investment Amount: \$ _____

1 Year Certificate:
Demand Account:

- Interest Payment method:
- Pay interest to investor on anniversary date of account open
 - Pay interest quarterly Pay interest semi-annually
 - Reinvest interest to account

Terms of Certificate of Deposit:

1 Year Certificate: Minimum investment amount is \$1,000 with a minimum investment period of one year. Thereafter, the full amount is available on demand with a thirty-day notice and no interest penalty. Early withdrawal request prior to the 12 month anniversary of deposit is subject to a 1% penalty of the amount withdrawn. Certificate interest accrues daily and pays annually, on anniversary date of account open.
Demand Account: Minimum investment amount is \$1,000. Funds can be added at any time. Up to 3 withdrawals allowed per quarter with no fee. Additional withdrawals will assess a \$7.00 quarterly account fee.

All personal investments with more than one signer are considered "Joint Ownership with Rights of Survivorship." All the funds on deposit are owned by any of the joint owners and each co-owner may operate the account without the consent or approval of any other co-owner. Trust Agreement must be provided by the Trustee at the time of investing on all Trust accounts. The Church Loan Fund acts only as a custodian of the trust funds and follows the orders of the Trust Agreement. The Church Loan Fund is not FDIC insured. Invested monies are secured by property liens or promissory notes executed by the North Texas Assemblies of God.

Owner Signature Date

Joint Owner Signature Date